

Financial Statement  
 Prepared by Linda Watson, Treasurer  
 With assistance by Linda Brown, Business Manager  
 16 July 2008

BUDGET SUMMARY  
 2007 Income and Expenses

**2007 INCOME**

Annual meeting (subtotal: \$1577.00)	
Banquet.....	0
Profit Sharing.....	0
Publicity.....	1577.00
Business Office	
Mailing list rentals.....	600.00
History Book Sales.....	169.00
Institutional Subscriptions.....	62,152.25
Interest on ASPT checking and CDs.....	257.58
Memberships.....	56,050.50
Miscellaneous	
Donations.....	219.00
Refund from ASPT Secretarial Office.....	358.91
Systematic Botany (subtotal: \$17,459.01)	
Advertising.....	0
Back issue sales.....	395.00
BioOne.....	10,102.00
J-Stor.....	3153.16
Page charges and royalties.....	3808.85
Systematic Botany Monographs (subtotal: \$41,132.87)	
Donation.....	1000.00
Sales.....	24,536.87
Page charges and royalties.....	13,196.00
Reprint sales.....	2400.00
Editorial fees.....	0
<hr/> TOTAL INCOME.....	<hr/> \$179,976.12

**2007 EXPENSES**

ASPT Meeting Expenses (subtotal: \$5398.05)	
Banquet.....	1729.95
Council Meeting.....	150.13
Officer's Travel.....	860.56
Publicity.....	1117.41
Symposia.....	1540.00
Awards and Grants (subtotal: \$12,154.76)	
Alan and Shirley Graham GSR.....	1000.00
Asa Gray Award.....	77.38
Cooley Award.....	500.00
Graduate Student Research.....	8500.00
Rogers McVaugh GSR.....	1000.00
Raven Award.....	77.38
William Anderson GSR.....	1000.00
Bank Charges.....	2580.30
Bond.....	326.03
Dues: AIBS, NCSA, WYCR.....	152.00

Honoraria.....	9200.00
Office Expenses (subtotal: \$33,752.61)	
Business Office.....	30,375.58
Newsletter.....	1258.00
Program Director.....	674.02
Secretary.....	2.50
Web Expenses.....	1442.51
Systematic Botany (subtotal: \$83,830.68)	
Advertising.....	0
Back Issues.....	1100.59
Cross referencing.....	322.00
Editor.....	1467.01
Ingenta.....	4899.18
Production.....	62,037.36
Postage.....	14,004.54
Systematic Botany Monographs (subtotal: \$26,057.77)	
Volume 81.....	7987.19
Volume 82.....	3579.25
Volume 83.....	9969.89
Editor's Office.....	4521.44
Tax Preparation.....	650.00
TOTAL EXPENSES.....	\$174,102.20

### 2008 Mid-Year Summary

INCOME 1/1/08-6/30/08	
Annual Meeting.....	0
Miscellaneous Donation.....	10.00
Institutional Subscriptions.....	31,768.45
Memberships.....	25,438.50
Interest (checking/CD) .....	171.71
Business Office Income	
Label Sales.....	0
History Book Sales.....	49.00
Systematic Botany (total: \$34,472.11)	
Page Charges & royalty	
Vol. 32.....	1056.00
Vol. 33.....	3765.00
J-Stor.....	3377.19
BioOne.....	25,703.00
Back issues.....	200.00
Reprints.....	370.92
Systematic Botany Monographs (total: \$18,495.60)	
Sales.....	6875.60
Reprints.....	2550.00
Page Charges.....	9000.00
Editorial Fees.....	70.00
TOTAL INCOME.....	\$110,405.37

EXPENSES 1/1/08-6/30/08	
Annual Meeting.....	0
Awards (total: \$12,222.38)	
Asa Gray Award.....	77.38

Grad Student Research Grants.....	7750.00
Peter Raven Award.....	0.00
Rogers McVaugh Grad Res Grant.....	1000.00
Shirley and Alan Graham Grad Res Grant.....	1000.00
William Anderson Grad Res Grant.....	1000.00
Bank Charges.....	1253.82
Dues	
AIBS.....	125.00
NSCA.....	300.00
Non-profit credit report.....	25.00
Office expenses (total: \$16,652.98)	
Business office.....	15,830.99
Newsletter.....	0
Treasurer Expenses.....	20.99
Web Expenses.....	801.00
Systematic Botany Expenses (total: \$45,503.80)	
Back issue postage.....	254.26
Vol. 33 production.....	32,148.20
Vol. 33 postage.....	7598.12
Ingenta.....	4797.73
CrossRef.....	365.00
Editor in Chief/Managing Editor.....	340.49
Systematic Botany Monographs (total: \$12,879.78)	
Vol. 84.....	9281.07
Vol. 85.....	3598.71
Tax preparation.....	1525.00
TOTAL EXPENSES.....	\$89,092.76

**2009 Proposed Budget  
Anticipated Income, 2009**

Annual Meeting	
Profit Sharing.....	2500.00
Publicity.....	2000.00
Business Office	
Mailing list rentals.....	600.00
Institutional Subscriptions.....	63,500.00
Memberships.....	59,000.00
Interest on ASPT checking.....	300.00
Investment returns on ASPT restr. award funds.....	500.00
J-Stor.....	3000.00
BioOne.....	15,000.00
Systematic Botany (subtotal: \$5500.00)	
Back issues sales.....	500.00
Page charge and royalties.....	4500.00
Online paper sales.....	500.00
Systematic Botany Monographs (subtotal: \$13,600)	
Back issue sales.....	2000.00
Volume A.....	6600.00
Volume B.....	2500.00
Volume C.....	2500.00
TOTAL INCOME.....	\$165,500.00

## Anticipated Expenses, 2009

ASPT Meeting expenses (subtotal: \$6700.00)	
Council Meeting.....	700.00
Publicity.....	2000.00
Officer's travel.....	2500.00
Symposia.....	1500.00
Awards (subtotal: \$15,000.00)	
Cooley Award.....	500.00
Asa Gray Award.....	1000.00
Raven Award.....	1000.00
Webster Award.....	1000.00
Graduate Student Research.....	8500.00
Shirley and Alan Graham Grad Res Grant.....	1000.00
William Anderson Grad Res Grant.....	1000.00
Rogers McVaugh Grad Res Grant.....	1000.00
Bank Charges.....	2500.00
Dues (subtotal: \$255.00)	
AIBS.....	125.00
NSCA.....	100.00
WY corporate report for nonprofits.....	30.00
Honoraria.....	8,000.00
Office expenses (subtotal: \$42,264.00)	
Business office.....	40,514.00
President.....	200.00
Secretary.....	50.00
Treasurer.....	100.00
Program Director.....	1000.00
Newsletter.....	200.00
Other committees.....	200.00
Systematic Botany, volume 34 (subtotal: \$66,641.00)	
Production and postage.....	62,000.00
Online	
Ingenta annual fee.....	5000.00
CrossRef.....	400.00
Editor/Managing Editor.....	500.00
Associate Editors, SB.....	500.00
Systematic Botany Monographs (subtotal: \$21,500.00)	
Volume A.....	10,000.00
Volume B.....	4000.00
Volume C.....	4000.00
Editor.....	3500.00
Tax preparation and Financial report .....	800.00
Bond of Officers.....	350.00
<u>Web expenses.....</u>	<u>150.00</u>
TOTAL EXPENSES.....	\$165,919.00